



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

17 February 2022



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

17 February 2022

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,629.09	60.12	0.79%	8.32%	7,578.69	5,639.68	44.79	2.25	39.39	1.89
Premier Index	8,273.03	75.84	0.93%	8.30%	8,212.78	6,146.33	34.03	2.55	32.46	2.16
Main Index	6,376.84	24.25	0.38%	8.33%	6,363.61	4,633.86	10.76	1.29	61.31	1.04
NIC 50 Index	9,183.83	76.23	0.84%	7.76%	9,183.83	6,360.95	33.33	2.55	32.46	2.16

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	83.61	293.28
Premier Index	60.05	114.79
Main Index	23.57	178.49
NIC 50 Index	66.93	164.93

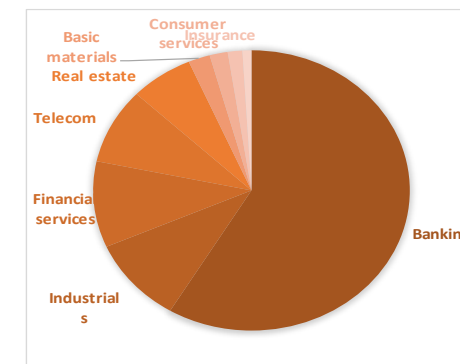
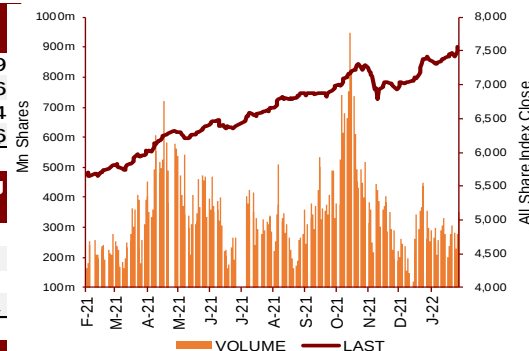
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Kuwait Reinsurance	0.407	716	8.53%
Real Estate Trade Centers	0.072	587,741	7.63%
Al Ahleia Insurance	0.558	155,910	6.49%
National Investments	0.326	2,335,148	5.84%
Combined Group Contracting	0.412	1,713,314	5.37%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.933	12.32	2.08%
National Bank of Kuwait	1.058	9.70	0.95%
Mobile Telecommunications	0.630	5.07	0.32%
Ahli United Bank BSC	0.294	4.93	-0.34%
Mezzan Holding	0.583	4.93	-1.69%

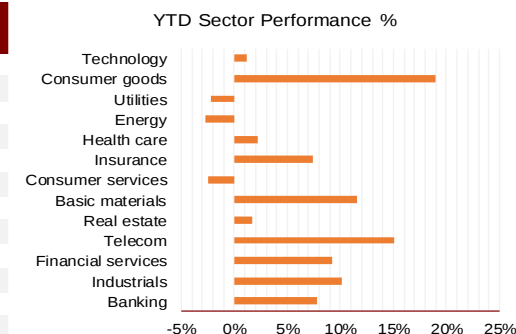
Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	60	58	47
Premier Index	14	7	5
Main Index	46	51	42
NIC 50 Index	25	16	9

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Gulf Petroleum Investment	0.019	328,133	-13.39%
Fujairah Cement Industries	0.046	141,377	-8.20%
Arkan Al Kuwait Real Estat	0.127	2,364	-7.30%
First Takaful Insurance	0.052	1,093	-4.76%
Kuwait and Gulf Link Trans	0.081	123,595	-4.70%

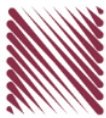
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
GFH Financial Group	0.104	47.74	0.97%
Ahli United Bank BSC	0.294	16.74	-0.34%
Gulf Petroleum Investment	0.019	15.99	-13.39%
Kuwait Finance House	0.933	13.31	2.08%
AL Safat Investment	0.186	12.64	-1.06%



Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,748.53	18.460	1.07%	7.7%	1,736.9	1,270.9	25.798	1.67	31.93	0.76
Industrials	1,256.72	8.470	0.68%	10.1%	1,270.1	880.9	4.332	1.19	29.00	2.06
Financial services	1,554.97	9.240	0.60%	9.2%	1,551.4	972.3	4.372	1.19	76.58	0.47
Telecom	1,253.92	0.850	0.07%	15.1%	1,256.6	1,055.9	3.843	1.51	50.29	2.07
Real estate	1,348.39	5.320	0.40%	1.7%	1,438.0	983.4	2.843	1.50	96.68	0.53
Basic materials	1,143.72	3.840	0.34%	11.6%	1,213.2	962.0	0.978	1.71	54.82	3.98
Consumer services	713.09	-8.860	-1.23%	-2.5%	842.4	705.3	0.815	2.70	24.34	0.78
Insurance	1,646.70	33.330	2.07%	7.4%	1,675.7	1,170.2	0.656	0.97	12.49	3.83
Health care	814.75	0.000	0.00%	2.2%	821.7	759.1	0.404	4.74	23.30	1.14
Energy	1,390.03	-8.370	-0.60%	-2.7%	1,592.9	1,177.3	0.280	1.18	16.29	2.51
Utilities	586.84	0.000	0.00%	-2.2%	710.5	579.0	0.245	3.95	18.95	5.38
Consumer goods	1,590.91	-1.330	-0.08%	19.0%	1,641.0	800.8	0.218	1.30	17.91	1.49
Technology	691.85	0.000	0.00%	1.2%	887.6	554.4	0.010	0.82	NM	-
	7,629.09	60.12	0.79%	8.3%	7,578.7	5,639.7	44.79	2.25	39.39	1.89



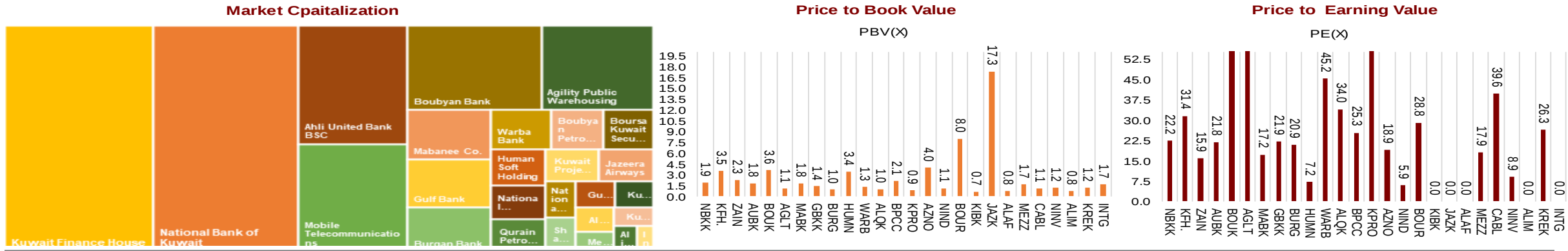
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NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

17 February 2022

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.058	0.010	0.95%	1.89	22.22	2.86	7,610	2%	6%	9.70	9.20	8.8%	1.2%	1.060	0.784	22.36%
Kuwait Finance House	0.933	0.019	2.08%	3.54	31.43	0.99	7,809	3%	12%	12.32	13.31	11.9%	1.4%	0.938	0.653	22.95%
Mobile Telecommunications	0.630	0.002	0.32%	2.28	15.86	4.22	2,726	5%	6%	5.07	8.06	13.7%	3.8%	0.638	0.569	8.01%
Ahli United Bank BSC	0.294	-0.001	-0.34%	1.79	21.75	1.22	2,980	5%	6%	4.93	16.74	9.1%	1.3%	0.298	0.202	8.75%
Boubyan Bank	0.820	0.007	0.86%	3.62	60.31	0.00	2,607	2%	4%	1.10	1.35	6.6%	0.7%	0.840	0.516	7.66%
Agility Public Warehousing	1.035	0.007	0.68%	1.05	61.23	0.88	2,179	3%	9%	3.29	3.19	2.2%	2.0%	1.090	0.592	6.40%
Mabane Co.	0.820	0.006	0.74%	1.80	17.21	0.70	961	-1%	3%	1.84	2.25	11.0%	5.4%	0.868	0.642	2.82%
Gulf Bank	0.309	0.002	0.65%	1.39	21.94	1.63	930	4%	11%	0.86	2.79	6.5%	0.7%	0.315	0.205	2.73%
Burgan Bank	0.276	0.001	0.36%	0.97	20.90	1.69	863	2%	10%	0.41	1.47	4.3%	0.7%	0.276	0.204	2.54%
Human Soft Holding	3.696	-0.003	-0.08%	3.41	7.19	10.81	450	19%	15%	2.38	0.65	50.1%	39.5%	3.985	3.006	1.32%
Warba Bank	0.278	0.002	0.72%	1.33	45.17	0.00	556	-1%	1%	0.61	2.22	2.9%	0.5%	0.298	0.210	1.63%
Qurain Petrochemical Industries	0.400	0.004	1.01%	1.00	33.96	4.04	409	3%	15%	1.04	2.60	3.0%	2.9%	0.447	0.333	1.20%
Boubyan Petrochemical	0.947	-0.001	-0.11%	2.13	25.29	5.80	494	3%	11%	0.24	0.25	8.6%	4.4%	0.987	0.715	1.45%
Kuwait Projects Company Holding	0.163	0.000	0.00%	0.85	150.93	3.07	400	-1%	15%	0.64	3.93	0.6%	0.1%	0.174	0.132	1.17%
Shamal Az-Zour Al-Oula Power & Water	0.223	0.000	0.00%	3.95	18.95	5.38	245	0%	-2%	0.11	0.49	29.1%	2.5%	0.270	0.220	0.72%
National Industries Group Holding	0.290	-0.002	-0.68%	1.08	5.89	0.00	426	-1%	2%	1.06	3.63	20.3%	7.5%	0.312	0.172	1.25%
Boursa Kuwait Securities Co	2.286	0.033	1.46%	8.01	28.84	1.78	459	7%	13%	0.21	0.09	#VALUE!	#VALUE!	2.432	1.092	1.35%
Kuwait International Bank	0.227	0.000	0.00%	0.66	NM	0.00	231	2%	4%	0.74	3.26	-0.5%	0.1%	0.233	0.198	0.68%
Jazeera Airways	1.800	-0.010	-0.55%	17.26	NM	0.00	396	21%	40%	1.33	0.73	#VALUE!	#VALUE!	1.923	0.588	1.16%
Alafco Aviation Lease and Finance	0.229	0.002	0.88%	0.78	NM	0.00	218	6%	5%	2.03	8.79	-6.8%	-1.5%	0.256	0.198	0.64%
Mezzan Holding	0.583	-0.010	-1.69%	1.65	17.91	2.98	183	-1%	-1%	4.93	8.47	9.1%	4.6%	0.679	0.554	0.54%
Gulf Cable and Electrical Industries	1.168	0.042	3.73%	1.14	39.59	4.44	244	22%	34%	0.80	0.70	3.0%	2.7%	1.176	0.728	0.72%
National Investments	0.326	0.018	5.84%	1.17	8.89	3.57	256	17%	49%	2.34	7.42	14.7%	12.4%	0.328	0.162	0.75%
Alimti az Investment Group	0.137	0.000	0.00%	0.76	NM	0.00	142	10%	16%	1.01	7.43	-0.5%	0.0%	0.142	0.107	0.42%
Kuwait Real Estate	0.175	-0.001	-0.57%	1.24	26.27	0.00	161	-4%	-2%	0.97	5.52	4.8%	2.2%	0.193	0.112	0.47%
Integrated Holding	0.393	0.000	0.00%	1.65	NM	0.00	99	5%	6%	0.10	0.26	0.0%	0.0%	0.409	0.346	0.29%
Total		75.84	0.93%	2.55	32.46	2.16	34,035	3.0%	8.3%	60.05	114.79					100%



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NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	1.058	0.010	0.95%	1.89	22.2	2.86	7,610	1.9%	5.9%	8.8%	1.2%
Kuwait Finance House	0.933	0.019	2.08%	3.54	31.4	0.99	7,809	3.0%	12.1%	11.9%	1.4%
Mobile Telecommunications	0.630	0.002	0.32%	2.28	15.9	4.22	2,726	4.8%	5.5%	13.7%	3.8%
Ahli United Bank BSC	0.294	-0.001	-0.34%	1.79	21.8	1.22	2,980	4.6%	5.8%	9.1%	1.3%
Boubyan Bank	0.820	0.007	0.86%	3.62	60.3	0.00	2,607	1.7%	3.8%	6.6%	0.7%
Agility Public Warehousing	1.035	0.007	0.68%	1.05	61.2	0.88	2,179	2.6%	9.0%	2.2%	2.0%
Mabane Co.	0.820	0.006	0.74%	1.80	17.2	0.70	961	-0.6%	3.4%	11.0%	5.4%
Gulf Bank	0.309	0.002	0.65%	1.39	21.9	1.63	930	4.0%	10.8%	6.5%	0.7%
Burgan Bank	0.276	0.001	0.36%	0.97	20.9	1.69	863	2.2%	10.0%	4.3%	0.7%
Human Soft Holding	3.696	-0.003	-0.08%	3.41	7.2	10.81	450	18.7%	14.6%	50.1%	39.5%
Warba Bank	0.278	0.002	0.72%	1.33	45.2	0.00	556	-1.4%	1.5%	2.9%	0.5%
Qurain Petrochemical Industries	0.400	0.004	1.01%	1.00	34.0	4.04	409	2.8%	15.3%	3.0%	2.9%
Boubyan Petrochemical	0.947	-0.001	-0.11%	2.13	25.3	5.80	494	3.4%	11.2%	8.6%	4.4%
Kuwait Projects Company Holding	0.163	0.000	0.00%	0.85	150.9	3.07	400	-0.6%	14.8%	0.6%	0.1%
Shamal Az-Zour Al-Oula Power & Water	0.223	0.000	0.00%	3.95	18.9	5.38	245	-0.4%	-2.2%	29.1%	2.5%
National Industries Group Holding	0.290	-0.002	-0.68%	1.08	5.9	0.00	426	-1.4%	2.5%	20.3%	7.5%
Boursa Kuwait Securities Co	2.286	0.033	1.46%	8.01	28.8	1.78	459	7.3%	13.2%	#VALUE!	#VALUE!
Kuwait International Bank	0.227	0.000	0.00%	0.66	NM	0.00	231	2.3%	4.1%	-0.5%	0.1%
Jazeera Airways	1.800	-0.010	-0.55%	17.26	NM	0.00	396	21.0%	39.5%	#VALUE!	#VALUE!
Alafo Aviation Lease and Finance	0.229	0.002	0.88%	0.78	NM	0.00	218	6.0%	5.0%	-6.8%	-1.5%
Mezzan Holding	0.583	-0.010	-1.69%	1.65	17.9	2.98	183	-1.0%	-1.0%	9.1%	4.6%
Gulf Cable and Electrical Industries	1.168	0.042	3.73%	1.14	39.6	4.44	244	22.4%	34.1%	3.0%	2.7%
National Investments	0.326	0.018	5.84%	1.17	8.9	3.57	256	16.8%	48.9%	14.7%	12.4%
Alimtiq Investment Group	0.137	0.000	0.00%	0.76	NM	0.00	142	9.6%	16.1%	-0.5%	0.0%
Kuwait Real Estate	0.175	-0.001	-0.57%	1.24	26.3	0.00	161	-3.8%	-2.2%	4.8%	2.2%
Integrated Holding	0.393	0.000	0.00%	1.65	NM	0.00	99	5.1%	6.2%	0.0%	0.0%
Total	75.84	0.93%		2.55	32.46	2.16	34,035	3.0%	8.3%	0.00%	0.00%

Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,273	75.84	0.93%	7,853	7,410	78	34,035	3.0%	8.1%	8,213	6,146

Top 5 Performrs (Today's Price Change)

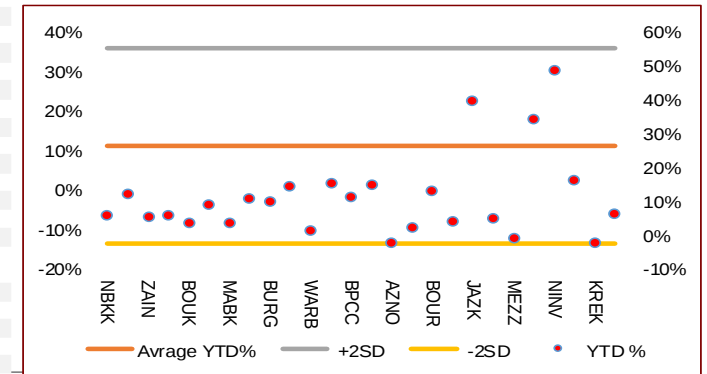
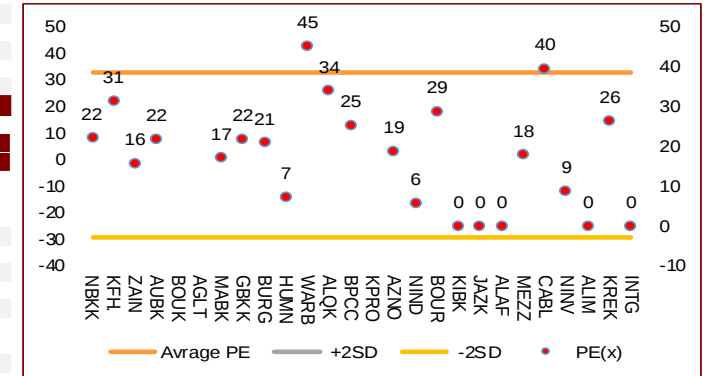
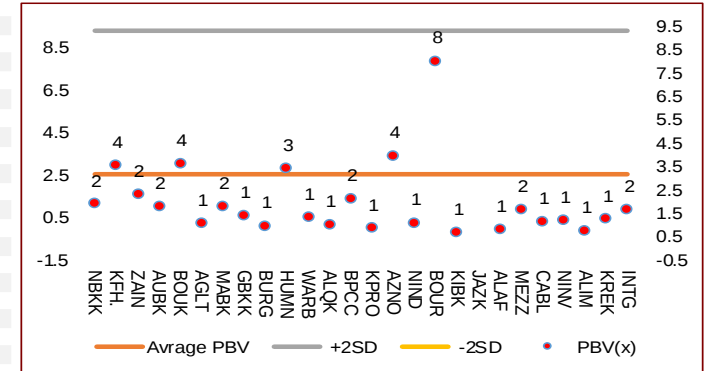
National Investments	0.326	0.018	5.84%	0.252	0.210	93	256	16.8%	48.9%	0.328	0.162
Gulf Cable and Electrical Industries	1.168	0.042	3.73%	0.929	0.854	93	244	22.4%	34.1%	1.176	0.728
Kuwait Finance House	0.933	0.019	2.08%	0.874	0.814	74	7,809	3.0%	12.1%	0.938	0.653
Boursa Kuwait Securities Co	2.286	0.033	1.46%	2.072	1.744	73	459	7.3%	13.2%	2.432	1.092
Qurain Petrochemical Industries	0.400	0.004	1.01%	0.368	0.380	76	409	2.8%	15.3%	0.447	0.333

Middel Performrs (Today's Price Change)

National Bank of Kuwait	1.058	0.010	0.95%	1.020	0.941	68	7,610	1.9%	5.9%	1.060	0.784
Alafo Aviation Lease and Finance	0.229	0.002	0.88%	0.220	0.227	69	218	6.0%	5.0%	0.256	0.198
Boubyan Bank	0.820	0.007	0.86%	0.806	0.766	70	2,607	1.7%	3.8%	0.840	0.516
Mabane Co.	0.820	0.006	0.74%	0.810	0.772	51	961	-0.6%	3.4%	0.868	0.642
Warba Bank	0.278	0.002	0.72%	0.276	0.252	43	556	-1.4%	1.5%	0.298	0.210
Agility Public Warehousing	1.035	0.007	0.68%	0.979	0.971	69	2,179	2.6%	9.0%	1.090	0.592
Gulf Bank	0.309	0.002	0.65%	0.289	0.253	77	930	4.0%	10.8%	0.315	0.205
Burgan Bank	0.276	0.001	0.36%	0.257	0.231	64	863	2.2%	10.0%	0.276	0.204
Mobile Telecommunications	0.630	0.002	0.32%	0.601	0.596	81	2,726	4.8%	5.5%	0.638	0.569
Kuwait Projects Company Holding	0.163	0.000	0.00%	0.100	0.100	45	400	-0.6%	14.8%	1.210	0.996
Kuwait International Bank	0.227	0.000	0.00%	0.220	0.222	61	231	2.3%	4.1%	0.233	0.198
Integrated Holding	0.393	0.000	0.00%	0.379	0.375	66	99	5.1%	6.2%	0.409	0.346
Shamal Az-Zour Al-Oula Power & Water	0.223	0.000	0.00%	0.226	0.234	50	245	-0.4%	-2.2%	0.270	0.220
Alimtiq Investment Group	0.137	0.000	0.00%	0.123	0.126	79	142	9.6%	16.1%	0.142	0.107
Human Soft Holding	3.696	-0.003	-0.08%	3.257	3.404	82	450	18.7%	14.6%	3.985	3.006

Bottom 5 Performrs (Today's Price Change)

Boubyan Petrochemical	0.947	-0.001	-0.11%	0.895	0.892	71	494	3.4%	11.2%	0.987	0.715
Ahli United Bank BSC	0.294	-0.001	-0.34%	0.281	0.264	77	2,980	4.6%	5.8%	0.298	0.202
Kuwait Real Estate	0.175	-0.001	-0.57%	0.180	0.155	22	161	-3.8%	-2.2%	0.193	0.112
National Industries Group Holding	0.290	-0.002	-0.68%	0.289	0.251	40	426	-1.4%	2.5%	0.312	0.172
Mezzan Holding	0.583	-0.010	-1.69%	0.594	0.616	44	183	-1.0%	-1.0%	0.679	0.554



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NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.058	0.010	0.95%	1.89	22.22	2.86	7,610	1.9%	5.9%	9.70	9.20	8.8%	1.2%	1.060	0.784	16.99%
Kuwait Finance House	0.933	0.019	2.08%	3.54	31.43	0.99	7,809	3.0%	12.1%	12.32	13.31	11.9%	1.4%	0.938	0.653	17.43%
Ahli United Bank BSC	0.294	-0.001	-0.34%	1.79	21.75	1.22	2,980	4.6%	5.8%	4.93	16.74	9.1%	1.3%	0.298	0.202	6.65%
Boubyan Bank	0.820	0.007	0.86%	3.62	60.31	0.00	2,607	1.7%	3.8%	1.10	1.35	6.6%	0.7%	0.840	0.516	5.82%
Commercial Bank of Kuwait	0.520	0.000	0.00%	1.29	44.29	0.00	1,030	4.0%	3.8%	0.00	0.00	3.1%	0.5%	0.605	0.485	2.30%
Gulf Bank	0.309	0.002	0.65%	1.39	21.94	1.63	930	4.0%	10.8%	0.86	2.79	6.5%	0.7%	0.315	0.205	2.08%
Burgan Bank	0.276	0.001	0.36%	0.97	20.90	1.69	863	2.2%	10.0%	0.41	1.47	4.3%	0.7%	0.276	0.204	1.93%
Ahli United Bank	0.315	0.002	0.64%	1.04	27.29	0.00	676	-4.0%	1.9%	0.14	0.45	4.3%	0.7%	0.332	0.270	1.51%
Warba Bank	0.278	0.002	0.72%	1.33	45.17	0.00	556	-1.4%	1.5%	0.61	2.22	2.9%	0.5%	0.298	0.210	1.24%
Al Ahli Bank of Kuwait	0.300	0.007	2.39%	0.81	24.00	0.00	506	11.5%	18.1%	0.25	0.84	3.4%	0.5%	0.301	0.186	1.13%
Kuwait International Bank	0.227	0.000	0.00%	0.66	NM	0.00	231	2.3%	4.1%	0.74	3.26	-0.5%	0.1%	0.233	0.198	0.52%
Total Banking Sector - 11 Companies							25,798			31.06	51.62					57.59%

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Qurain Petrochemical Industries	0.400	0.004	1.01%	1.00	33.96	4.04	409	2.83%	15.27%	1.04	2.60	3.0%	2.9%	0.447	0.333	0.91%
Boubyan Petrochemical	0.947	-0.001	-0.11%	2.13	25.29	5.80	494	3.38%	11.15%	0.24	0.25	8.6%	4.4%	0.987	0.715	1.10%
Al Kout Industrial Projects	0.496	0.000	0.00%	1.93	NM	4.03	50	0.00%	0.00%	0.00	0.00	-1.6%	-1.1%	0.675	0.449	0.11%
Kuwait Foundry	0.340	-0.004	-1.16%	1.79	105.20	2.03	25	-0.58%	-7.86%	0.02	0.05	1.6%	1.6%	0.430	0.265	0.05%
Total Basic Materials - 4 Companies							978			1.30	2.90					2.18%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.583	-0.010	-1.69%	1.65	17.91	2.98	183	-1.0%	-1.0%	4.93	8.47	9.1%	4.6%	0.679	0.554	0.41%
Livestock Transport and Trading	0.165	0.002	1.23%	0.94	NM	0.00	35	-4.1%	-9.3%	0.01	0.04	-14.4%	-8.3%	0.206	0.163	0.08%
Total Consumer Goods - 2 Companies							218			4.93	8.51					0.49%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.800	-0.010	-0.55%	17.26	NM	0.00	396	21.0%	39.5%	1.33	0.73	#VALUE!	#VALUE!	1.923	0.588	0.88%
Kuwait National Cinema	0.908	0.000	0.00%	1.18	95.48	0.00	84	0.0%	2.9%	0.00	0.00	1.3%	0.7%	0.990	0.700	0.19%
Oula Fuel Marketing	0.167	0.002	1.21%	0.92	15.00	3.03	68	3.1%	7.1%	0.09	0.53	6.5%	3.4%	0.178	0.114	0.15%
Al Soor Fuel Marketing	0.167	0.002	1.21%	0.97	16.70	3.03	68	5.7%	7.7%	0.03	0.17	6.0%	4.5%	0.175	0.116	0.15%
Sultan Center Food Products	0.203	0.000	0.00%	0.57	1.01	0.00	57	-0.5%	-3.3%	0.08	0.37	76.1%	17.4%	0.269	0.097	0.13%
Jiyad Holding	0.081	0.000	0.00%	0.77	NM	0.00	28	0.0%	0.0%	0.00	0.00	-6.7%	-3.7%	0.099	0.036	0.06%
IFA Hotels and Resorts	0.054	0.000	0.74%	5.41	NM	0.00	34	-2.7%	1.5%	0.03	0.51	-70.3%	-1.8%	0.073	0.030	0.08%
Kuwait Resorts	0.101	-0.001	-0.98%	0.64	14.45	1.90	20	0.0%	2.6%	0.05	0.49	4.6%	4.1%	0.112	0.060	0.04%
Future Kid Entertainment and Real Estate	0.081	0.001	1.64%	0.75	NM	0.00	9	1.3%	2.4%	0.06	0.69	-23.2%	-12.2%	0.122	0.064	0.02%
Al Eid Food	0.293	-0.002	-0.68%	2.09	20.37	1.41	42	8.5%	8.5%	0.24	0.82	10.7%	7.9%	0.310	0.094	0.09%
Kuwait Hotels	0.085	0.000	0.00%	1.05	7.38	0.00	5	19.9%	21.3%	0.00	0.00	15.4%	9.3%	0.113	0.050	0.01%
Palms Agro Production	0.083	0.000	0.00%	0.75	NM	0.00	4	50.8%	21.0%	0.00	0.00	-7.1%	-5.5%	0.090	0.050	0.01%
Total Consumer Services - 12 Companies							815			1.90	4.32					1.82%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.428	0.000	0.00%	2.41	10.01	0.00	482	3.6%	0.9%	0.02	0.05	26.7%	10.9%	0.465	0.293	1.08%
Kuwait Projects Company Holding	0.163	0.000	0.00%	0.85	150.93	3.07	400	-0.6%	14.8%	0.64	3.93	0.6%	0.1%	0.174	0.132	0.89%
National Industries Group Holding	0.290	-0.002	-0.68%	1.08	5.89	0.00	426	-1.4%	2.5%	1.06	3.63	20.3%	7.5%	0.312	0.172	0.95%
Boursa Kuwait Securities Co	2.286	0.033	1.46%	8.01	28.84	1.78	459	7.3%	13.2%	0.21	0.09	#VALUE!	#VALUE!	2.432	1.092	1.02%
GFH Financial Group	0.104	0.001	0.97%	1.20	13.04	3.55	361	3.1%	4.2%	4.92	47.74	9.0%	1.3%	0.110	0.050	0.81%
National Investments	0.326	0.018	5.84%	1.17	8.89	3.57	256	16.8%	48.9%	2.34	7.42	14.7%	12.4%	0.328	0.162	0.57%
Tamdeen Investment	0.375	0.014	3.88%	0.45	144.98	0.00	128	2.7%	-1.1%	0.00	0.01	0.3%	0.2%	0.414	0.200	0.29%
Alimtiyaz Investment Group	0.137	0.000	0.00%	0.76	NM	0.00	142	9.6%	16.1%	1.01	7.43	-0.5%	0.0%	0.142	0.107	0.32%
Commercial Facilities	0.220	0.000	0.00%	0.71	7.85	4.55	112	0.0%	6.8%	0.06	0.27	9.1%	5.3%	0.228	0.168	0.25%
Aayan Leasing and Investment	0.161	0.001	0.63%	1.29	18.78	0.00	115	-7.5%	0.6%	0.55	3.40	6.8%	5.0%	0.204	0.112	0.26%
Kuwait Investment	0.290	-0.002	-0.68%	1.22	5.98	0.00	159	1.8%	3.2%	0.09	0.32	22.5%	10.8%	0.317	0.122	0.35%
Noor Financial Investment	0.360	0.010	2.86%	1.70	8.60	1.71	147	13.6%	13.2%	0.15	0.44	21.8%	14.9%	0.399	0.176	0.33%
Arzan Financial Group for Financing and Investmei	0.169	0.000	0.00%	1.11	25.49	0.00	132	-1.7%	5.0%	0.53	3.12	4.8%	3.4%	0.186	0.091	0.29%
Kuwait Financial Centre	0.187	-0.002	-1.06%	0.87	4.99	0.00	89	-1.1%	3.3%	1.90	10.19	18.9%	9.9%	0.207	0.080	0.20%
Gulf Investment House	0.344	-0.003	-0.86%	3.43	22.89	0.00	140	-7.5%	14.7%	0.01	0.03	16.1%	13.0%	0.380	0.076	0.31%
Al Bareeq Holding	0.033	0.000	0.60%	0.32	NM	0.00	15	-4.6%	-7.0%	0.08	2.46	#VALUE!	#VALUE!	0.102	0.033	0.03%
Arabi Group Holdings	0.387	-0.003	-0.77%	2.28	735.85	0.00	64	-12.8%	33.0%	0.04	0.10	0.3%	-0.9%	0.470	0.102	0.14%
Kuwait and Middle East Financial Investment	0.156	0.001	0.65%	1.35	13.27	0.00	34	-1.3%	4.0%	0.00	0.00	10.3%	8.4%	0.198	0.119	0.08%
Privatization Holding	0.057	0.000	-0.18%	0.46	NM	0.00	35	-6.4%	3.8%	0.03	0.44	0.0%	-0.7%	0.070	0.039	0.08%
Asiya Capital Investments	0.065	0.000	0.15%	0.69	NM	0.00	50	20.4%	25.0%	0.12	1.82	-0.2%	-0.2%	0.071	0.034	0.11%
Umm Al Qaiwain General Investment Co	0.092	0.000	0.00%	0.62	7.57	4.45	33	-7.1%	5.5%	0.00	0.02	8.3%	7.1%	0.108	0.063	0.07%
Securities House	0.101	-0.001	-1.27%	1.02	NM	0.00	45	1.3%	0.0%	0.43	4.21	-7.9%	-7.4%	0.117	0.054	0.10%
Kamco Investment	0.144	-0.001	-0.69%	0.84	7.22	0.00	49	-1.4%	11.6%	0.25	1.74	12.4%	5.3%	0.153	0.073	0.11%
First Investment	0.086	0.001	0.70%	0.81	NM	0.00	38	-1.0%	1.9%	0.47	5.44	-1.8%	-0.9%	0.095	0.056	0.09%
Inovest BSC Public	0.170	0.001	0.59%	0.00	NM	0.00	51	20.6%	44.1%	0.25	1.44	-1.3%	-0.7%	0.176	0.066	0.11%
Coast Investment and Development	0.107	0.001	0.94%	1.01	NM	0.00	50	-3.6%	1.9%	0.02	0.19	-6.0%	-5.8%	0.127	0.050	0.11%
Al Madar Finance and Investment	0.108	-0.002	-1.82%	1.06	NM	0.00	22	-6.1%	-9.2%	0.01	0.13	-1.4%	-0.9%	0.156	0.086	0.05%
Bayan Investment	0.045	-0.001	-1.53%	0.40	763.33	0.00	16	-3.2%	-8.0%	0.01	0.28	0.1%	0.3%	0.065	0.032	0.04%
Al Manar Financing and Leasing	0.073	-0.001	-1.35%	0.74	NM	0.00	23	-3.3%	9.0%	0.00	0.03	-1.8%	-1.5%	0.085	0.055	0.05%
Manazel Holding	0.055	0.000	-0.18%	1.16	26.05	0.00	24	-2.0%	6.6%	0.16	2.97	4.5%	1.5%	0.060	0.033	0.05%
Kuwait Finance and Investment	0.094	0.000	0.00%	0.67	5.40	0.00	29	3.9%	8.3%	0.00	0.02	13.3%	10.0%	0.125	0.043	0.06%
National International Holding	0.139	0.000	0.00%	0.78	NM	0.00	29	-7.3%	-8.6%	0.05	0.34	-3.6%	-2.6%	0.179	0.069	0.07%
Osoul Investment	0.090	-0.003	-3.64%	0.81	NM	0.00	13	-3.2%	9.1%	0.03	0.34	0.0%	0.0%	0.108	0.072	0.03%
UniCap Investment and Finance	0.074	0.002	3.08%	0.81	5.77	0.00	16	5.3%	7.6%	0.05	0.66	14.8%	4.8%	0.097	0.036	0.04%
Amar Finance and Leasing	0.071	0.000	-0.14%	0.76	11.53	0.00	14	6.6%	8.1%	0.01	0.07	6.8%	6.3%	0.097	0.039	0.03%
Gulf North Africa Holding	0.116	0.003	2.65%	1.49	51.60	0.00	17	25.4%	34.7%	0.13	1.11	3.0%	2.4%	0.118	0.057	0.04%
Al Salam Group Holding	0.028	0.000	0.00%	0.32	NM	0.00	7	0.0%	8.6%	0.00	0.00	#VALUE!	#VALUE!	0.037	0.024	0.02%
International Financial Advisors	0.109	-0.002	-1.80%	0.81	3.26	0.00	27	-4.4%	-3.5%	0.19	1.70	#VALUE!	#VALUE!	0.145	0.103	0.06%
Al Madina for Finance and Investment	0.016	0.000	0.00%	0.43	1.75	0.00	7	0.0%	0.0%	0.00	0.00	#VALUE!	#VALUE!	0.018	0.016	0.01%
Credit Rating and Collection	0.030	0.000	-0.67%	1.00	78.95	0.00	5	-6.3%	-25.9%	0.00	0.13	1.3%	1.3%	0.069	0.020	0.01%
Ekttitab Holding	0.021	0.000	0.00%	0.51	NM	0.00	7	0.0%	0.0%	0.00	0.00	#VALUE!	#VALUE!	0.024	0.015	0.02%
Kuwait Syrian Holding Co	0.048	0.001	1.70%	1.16	46.18	0.00	8	-9.6%	11.9%	0.00	0.03	2.1%	2.6%	0.060	0.025	0.02%
Warba Capital Holding	0.106	0.005	4.95%	1.29	NM	0.00	11	3.9%	23.3%	0.00	0.00	-3.1%	-2.8%	0.145	0.045	0.02%
National Consumer Holding	0.123	-0.005	-3.91%	1.63	NM	0.00	11	1.7%	2.5%	0.14	1.11	-12.3%	-11.6%	0.198	0.038	0.02%
Al Deera Holding	0.192	0.000	0.00%	1.22	78.05	0.00	18	0.0%	-4.0%	0.00	0.00	5.7%	2.2%	0.228	0.134	0.04%
Al Mal Investment Company	0.006	0.000	0.00%	0.27	NM	0.00	2	0.0%	0.0%	0.00	0.00	-9.0%	-4.5%	0.006	0.006	0.00%
AL SAFAT INVESTMENT	0.186	-0.002	-1.06%	2.02	4.52	0.00	48	11.4%	45.3%	2.38	12.64	49.6%	18.6%	0.193	0.119	0.11%
Gulf Franchising Holding	0.121	0.000	0.00%	2.31	NM	0.00	5	0.0%	26.2%	0.00	0.00	-19.5%	-4.3%	0.124	0.032	0.01%
Total Financial Services - 48 Companies							4,372			18.32	127.51					9.76%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	1.240	0.000	0.00%	6.16	33.32	0.81	310	0.0%	0.0%	0.00	0.00	20.1%	12.9%	1.260	1.200	0.69%
Advanced Technology	0.572	0.000	0.00%	1.34	13.29	2.62	86	4.8%	10.4%	0.00	0.00	10.5%	2.0%	0.600	0.401	0.19%
Yiaco Medical	0.478	0.000	0.00%	6.72	NM	0.00	8	0.0%	9.1%	0.00	0.00	-50.3%	-2.3%	0.698	0.399	0.02%
Total Health Care - 3 Companies							404			0.00	0.00					0.90%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	1.035	0.007	0.68%	1.05	61.23	0.88	2,179	2.6%	9.0%	3.29	3.19	2.2%	2.0%	1.090	0.592	4.86%
Human Soft Holding	3.696	-0.003	-0.08%	3.41	7.19	10.81	450	18.7%	14.6%	2.38	0.65	50.1%	39.5%	3.985	3.006	1.00%
Alafco Aviation Lease and Finance	0.229	0.002	0.88%	0.78	NM	0.00	218	6.0%	5.0%	2.03	8.79	-6.8%	-1.5%	0.256	0.198	0.49%
Kuwait Cement	0.277	0.003	1.09%	1.00	NM	0.00	197	3.0%	19.9%	0.10	0.36	-2.6%	-1.7%	0.295	0.215	0.44%
Gulf Cable and Electrical Industries	1.168	0.042	3.73%	1.14	39.59	4.44	244	22.4%	34.1%	0.80	0.70	3.0%	2.7%	1.176	0.728	0.54%
Integrated Holding	0.393	0.000	0.00%	1.65	NM	0.00	99	5.1%	6.2%	0.10	0.26	0.0%	0.0%	0.409	0.346	0.22%
Kuwait Portland Cement	1.052	0.001	0.10%	1.42	14.26	3.81	105	9.6%	7.3%	0.03	0.03	10.5%	8.3%	1.105	0.840	0.24%
Educational Holding Group	3.197	0.002	0.06%	3.11	10.38	16.68	67	-1.8%	-20.1%	0.00	0.00	23.2%	17.3%	5.582	2.885	0.15%
United Projects for Aviation Services	0.265	0.000	0.00%	0.99	59.55	0.00	100	3.9%	6.9%	0.00	0.00	1.2%	0.6%	0.365	0.186	0.22%
Heavy Engineering Industries and Shipbuilding	0.573	-0.001	-0.17%	1.55	18.04	3.48	103	6.1%	12.6%	0.07	0.13	8.8%	3.2%	0.575	0.416	0.23%
National Industries	0.245	0.001	0.41%	0.99	13.50	0.00	86	22.5%	26.9%	0.00	0.01	7.6%	4.5%	0.260	0.150	0.19%
ACICO Industries	0.181	0.002	1.12%	0.80	6.85	0.00	60	-1.6%	30.2%	0.39	2.17	12.4%	2.2%	0.201	0.082	0.13%
Kuwait Company for Process Plant Construction a	0.514	0.001	0.19%	1.90	9.75	8.35	58	4.5%	3.2%	0.00	0.00	19.8%	10.3%	0.629	0.412	0.13%
Ras Al Khaimah for White Cement and Constructi	0.126	0.000	0.00%	1.07	28.71	3.25	63	-3.1%	0.0%	0.00	0.02	#VALUE!	#VALUE!	0.175	0.061	0.14%
Combined Group Contracting	0.412	0.021	5.37%	1.55	16.97	1.53	70	10.5%	16.4%	1.71	4.13	9.4%	1.9%	0.435	0.200	0.16%
KGL Logistics	0.032	0.000	0.00%	0.25	NM	0.00	24	0.0%	0.0%	0.00	0.00	-1.8%	-1.1%	0.033	0.027	0.05%
Kuwait and Gulf Link Transport	0.081	-0.004	-4.70%	0.61	NM	0.00	22	17.9%	18.9%	0.12	1.48	-33.5%	-7.3%	0.106	0.044	0.05%
Shuaiba Industrial	0.221	0.000	0.00%	1.20	19.34	4.52	22	-1.3%	-1.8%	0.00	0.00	6.2%	5.0%	0.231	0.150	0.05%
National Cleaning	0.057	-0.002	-2.90%	0.42	NM	0.00	13	0.2%	0.2%	0.05	0.92	-5.7%	-1.8%	0.080	0.045	0.03%
Fujairah Cement Industries	0.046	-0.004	-8.20%	0.26	NM	0.00	16	-11.4%	-15.0%	0.14	3.10	#VALUE!	#VALUE!	0.069	0.028	0.04%
Hilal Cement	0.134	0.000	0.00%	1.63	NM	0.00	7	-5.0%	-5.0%	0.00	0.00	-17.5%	-10.9%	0.183	0.069	0.01%
Mubarrad Holding	0.106	-0.002	-1.85%	0.83	13.14	0.00	17	-5.4%	-3.6%	0.25	2.34	6.5%	5.5%	0.130	0.063	0.04%
Specialities Group Holding	0.140	-0.002	-1.41%	0.74	116.39	0.00	22	-2.1%	9.4%	0.27	1.92	0.6%	0.9%	0.169	0.073	0.05%
National Ranges	0.039	0.000	0.00%	0.71	NM	0.00	11	0.0%	0.0%	0.00	0.00	-2.0%	-0.7%	0.043	0.025	0.02%
Salbookh Trading	0.042	-0.001	-1.65%	0.81	NM	0.00	4	-5.5%	-4.1%	0.01	0.27	-23.8%	-15.0%	0.072	0.035	0.01%
Metal and Recycling	0.096	-0.001	-1.14%	1.17	NM	0.00	9	0.1%	0.8%	0.01	0.06	-29.5%	-9.3%	0.196	0.090	0.02%
Equipment Holding	0.059	-0.001	-1.50%	0.90	NM	0.00	5	13.0%	8.3%	0.01	0.18	-8.2%	-2.2%	0.079	0.027	0.01%
Jassim Transport & Stevedoring	0.395	0.008	2.07%	1.37	29.16	0.00	59	-1.0%	-2.9%	0.01	0.12	4.7%	3.8%	0.450	0.375	0.13%
Total Industrials - 27 Companies							4,332			11.79	30.80					9.67%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

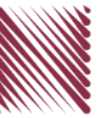


Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.068	0.000	0.00%	1.43	4.67	6.65	303	3.7%	-0.2%	0.01	0.01	29.9%	4.6%	1.200	0.536	0.68%
Al Ahleia Insurance	0.558	0.034	6.49%	0.90	8.37	4.54	121	11.6%	10.5%	0.16	0.30	11.6%	4.2%	0.569	0.421	0.27%
Kuwait Insurance	0.423	-0.001	-0.24%	0.67	7.15	7.08	78	-1.6%	9.3%	0.02	0.05	10.1%	5.7%	0.459	0.360	0.17%
Kuwait Reinsurance	0.407	0.032	8.53%	1.34	15.44	1.23	89	41.3%	48.0%	0.00	0.00	9.7%	3.2%	0.468	0.212	0.20%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.58	16.18	6.00	29	0.0%	0.0%	0.00	0.00	10.1%	1.9%	0.191	0.191	0.06%
Warba Insurance	0.153	-0.003	-1.92%	0.67	12.05	5.13	26	-2.5%	-3.8%	0.01	0.08	6.1%	1.9%	0.176	0.100	0.06%
First Takaful Insurance	0.052	-0.003	-4.76%	0.73	NM	0.00	6	-5.6%	4.0%	0.00	0.02	-9.9%	-6.1%	0.081	0.041	0.01%
Wethaq Takaful Insurance	0.047	-0.001	-1.88%	0.43	23.60	0.00	5	4.4%	-7.7%	0.00	0.05	1.8%	1.8%	0.102	0.020	0.01%
Total Insurance - 8 Companies							656			0.20	0.51					1.47%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.804	-0.002	-0.25%	2.10	18.53	7.94	78	-0.4%	-2.0%	0.00	0.00	11.0%	9.0%	1.023	0.709	0.17%
Independent Petroleum Group	0.587	0.006	1.03%	1.04	14.60	5.16	106	-1.3%	-0.2%	0.08	0.14	7.2%	1.9%	0.669	0.447	0.24%
Burgan for Well Drilling Trading and Maintenance	0.146	-0.003	-2.01%	0.52	15.73	1.95	35	-7.6%	2.1%	0.06	0.40	3.3%	1.0%	0.201	0.130	0.08%
Energy House Holding	0.058	0.000	-0.69%	2.12	NM	0.00	43	-7.7%	-8.9%	0.01	0.13	-9.9%	-3.9%	0.086	0.025	0.10%
Gulf Petroleum Investment	0.019	-0.003	-13.39%	0.31	NM	0.00	9	-19.5%	-20.8%	0.33	15.99	-18.5%	-12.4%	0.031	0.018	0.02%
Senenergy Holding	0.048	-0.001	-2.03%	0.98	NM	0.00	10	-5.1%	-1.4%	0.03	0.64	-0.9%	-0.5%	0.063	0.024	0.02%
Total Energy - 6 Companies							280			0.51	17.30					0.63%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Real Estate	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.820	0.006	0.74%	1.80	17.21	0.70	961	-0.6%	3.4%	1.84	2.25	11.0%	5.4%	0.868	0.642	2.14%
Salhia Real Estate	0.534	0.000	0.00%	1.63	28.33	5.62	263	0.6%	0.9%	0.43	0.81	5.7%	2.5%	0.607	0.502	0.59%
Commercial Real Estate	0.127	0.001	0.79%	0.76	14.47	2.33	226	2.4%	2.4%	0.14	1.10	5.5%	3.3%	0.140	0.091	0.50%
National Real Estate	0.225	-0.003	-1.32%	0.70	1.51	0.00	350	0.0%	1.8%	1.03	4.54	58.4%	37.5%	0.242	0.082	0.78%
Tamdeen Real Estate	0.358	0.017	4.99%	0.71	20.02	0.00	144	6.9%	5.6%	0.00	0.00	3.9%	1.1%	0.374	0.235	0.32%
Kuwait Real Estate	0.175	-0.001	-0.57%	1.24	26.27	0.00	161	-3.8%	-2.2%	0.97	5.52	4.8%	2.2%	0.193	0.112	0.36%
United Real Estate	0.079	0.001	0.90%	0.47	NM	0.00	84	0.5%	4.1%	0.03	0.39	-4.7%	-1.5%	0.085	0.043	0.19%
First Dubai for Real Estate Development	0.100	-0.001	-0.50%	0.99	89.46	0.00	73	-6.8%	-5.1%	0.07	0.72	1.1%	0.9%	0.120	0.056	0.16%
Al Mazaya Holding	0.074	0.001	0.68%	0.75	113.69	0.00	47	-3.8%	-2.7%	0.29	3.92	0.6%	0.4%	0.122	0.059	0.10%
Ajial Real Estate Entertainment	0.319	-0.002	-0.62%	0.48	14.90	0.00	62	-1.5%	4.9%	0.02	0.05	3.3%	2.7%	0.345	0.170	0.14%
Injazzat Real Estate Development	0.098	0.003	3.16%	0.59	86.36	0.00	32	0.0%	-2.0%	0.08	0.84	0.7%	0.4%	0.114	0.067	0.07%
Munshaat Real Estate Projects	0.069	0.000	0.00%	3.00	NM	0.00	22	0.0%	-3.5%	0.00	0.00	-112.7%	-24.7%	0.121	0.045	0.05%
Aayan Real Estate	0.085	0.000	0.47%	0.60	NM	0.00	35	-1.5%	-4.3%	0.00	0.01	-17.0%	-11.4%	0.116	0.059	0.08%
Al Argan International Real Estate	0.116	0.002	1.75%	0.38	NM	0.00	30	19.6%	-0.9%	0.01	0.07	-4.9%	-1.7%	0.144	0.091	0.07%
Al-Enmaa Real Estate	0.072	0.000	-0.14%	0.79	NM	0.00	32	-0.3%	-3.6%	0.16	2.21	-4.4%	-2.7%	0.091	0.048	0.07%
Ream Real Estate	0.090	0.000	0.00%	1.02	NM	0.00	10	0.0%	0.0%	0.00	0.00	-44.6%	-21.4%	0.090	0.090	0.02%
Arkan Al Kuwait Real Estate	0.127	-0.010	-7.30%	0.98	17.00	4.38	32	-9.3%	2.4%	0.00	0.02	5.8%	2.4%	0.152	0.089	0.07%
Kuwait Business Town Real Estate	0.090	0.002	2.27%	0.87	NM	0.00	56	7.5%	8.8%	0.15	1.62	-5.3%	-3.6%	0.104	0.048	0.13%
Dalqan Real Estate	0.222	0.005	2.30%	1.95	285.53	0.00	13	1.8%	2.3%	0.03	0.15	0.7%	0.7%	0.300	0.198	0.03%
Sokouk Holding	0.030	0.000	-1.00%	0.72	NM	0.00	17	-5.1%	-8.9%	0.00	0.07	-29.6%	-15.3%	0.038	0.022	0.04%
Tijara and Realestate Investment	0.065	-0.001	-1.07%	0.61	20.00	0.00	24	1.6%	5.6%	0.04	0.62	3.1%	1.6%	0.073	0.042	0.05%
Al-Arabiya Real Estate	0.040	-0.001	-1.47%	0.40	14.32	0.00	20	-5.9%	-4.1%	0.12	2.91	2.8%	1.0%	0.052	0.025	0.05%
Aqar Real Estate Investments	0.081	0.000	-0.49%	0.65	89.45	1.23	17	-0.1%	2.8%	0.02	0.30	0.7%	0.6%	0.098	0.061	0.04%
Mashaer Holding	0.068	0.000	0.00%	0.72	NM	0.00	12	-6.9%	-2.1%	0.00	0.00	-13.5%	-9.9%	0.086	0.056	0.03%
Investors Holding Group	0.014	0.000	0.00%	0.67	NM	0.00	8	-1.5%	-1.5%	0.00	0.00	-97.4%	-52.4%	0.020	0.013	0.02%
Dar Al Thuraya Real Estate	0.105	0.000	0.00%	0.96	39.77	0.00	15	0.0%	0.0%	0.00	0.00	2.4%	2.0%	0.128	0.046	0.03%
Osos Holding Group	0.124	0.004	3.33%	1.09	16.39	5.83	13	6.0%	18.1%	0.00	0.03	6.6%	4.2%	0.131	0.083	0.03%
Al Massaleh Real Estate	0.049	0.000	0.00%	0.60	NM	0.00	11	-3.0%	-6.9%	0.00	0.00	-10.1%	-4.0%	0.085	0.033	0.03%
Kuwait Remal Real Estate	0.017	0.000	-1.16%	0.68	NM	0.00	5	-7.1%	-10.5%	0.02	0.99	-33.1%	-8.7%	0.028	0.016	0.01%
Kuwait Real Estate Holding	0.050	0.000	0.80%	0.80	9.24	0.00	9	11.3%	-4.5%	0.03	0.69	10.4%	3.1%	0.059	0.027	0.02%
Taameer Real Estate Investment	0.038	0.000	0.00%	0.53	5.84	0.00	9	-0.5%	-8.7%	0.00	0.01	9.6%	7.9%	0.054	0.018	0.02%
Sanam Real Estate	0.082	0.000	0.00%	1.05	1,023.75	0.00	10	9.2%	3.8%	0.01	0.15	0.1%	0.1%	0.094	0.028	0.02%
Mena Real Estate	0.045	0.000	0.90%	0.39	NM	0.00	6	-2.0%	-10.0%	0.02	0.51	-4.9%	-3.6%	0.105	0.032	0.01%
Al Masaken International Real Estate Developmen	0.046	-0.001	-1.50%	0.72	NM	0.00	5	-2.1%	4.6%	0.00	0.07	-35.5%	-13.6%	0.069	0.028	0.01%
Real Estate Trade Centers	0.072	0.005	7.63%	0.38	NM	0.00	10	-0.1%	2.7%	0.59	8.02	-0.6%	-0.5%	0.123	0.028	0.02%
Ajwan Gulf Real Estate	0.025	-0.001	-1.99%	25.30	NM	0.00	3	-6.5%	0.8%	0.02	0.73	-21.5%	-14.7%	0.029	0.020	0.01%
Al Mudon International Real Estate	0.021	0.000	0.00%	0.17	NM	0.00	2	0.0%	0.0%	0.00	0.00	-0.4%	-0.4%	0.024	0.019	0.00%
Land United Real Estate	0.085	0.000	-0.35%	0.72	NM	0.00	13	-8.2%	-9.8%	0.02	0.20	-2.1%	-0.7%	0.200	0.084	0.03%
Total Real Estate - 37 Companies							2,843			6.15	39.53					6.35%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.095	0.000	0.00%	0.82	NM	0.00	10	-8.6%	1.2%	0.00	0.00	-7.4%	-6.4%	0.122	0.076	0.02%
Total Technology - 1 Companies				0.82	NM	0.0%	10			0.00	0.00	-7.42%	-6.45%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.630	0.002	0.32%	2.28	15.86	4.22	2,726	4.8%	5.5%	5.07	8.06	13.7%	3.8%	0.638	0.569	6.09%
Kuwait Telecommunications	1.440	-0.030	-2.04%	3.09	16.36	4.08	719	66.5%	68.4%	2.06	1.43	19.5%	11.7%	1.490	0.822	1.61%
National Mobile Telecommunications	0.746	0.018	2.47%	0.68	18.95	2.06	374	18.0%	19.6%	0.18	0.24	3.5%	2.1%	0.824	0.615	0.83%
AAN Digital Services	0.016	0.000	0.00%	0.60	NM	0.00	14	-4.2%	-2.4%	0.00	0.00	-2.3%	-1.9%	0.020	0.011	0.03%
Hayat Communications	0.104	-0.001	-0.95%	0.89	150.00	0.00	10	-4.6%	-1.9%	0.01	0.08	0.6%	0.4%	0.124	0.060	0.02%
Telecom - 5 Companies							3,843			7.32	9.81					8.58%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Az-Zour Al-Oula Power & Water	0.223	0.000	0.00%	3.95	18.95	5.38	245	-0.4%	-2.2%	0.11	0.49	29.1%	2.5%	0.270	0.220	0.55%
Total Utilities - 1 Companies							245			0.11	0.49					0.55%

Total Market 167 Companies				2.25	39.39	1.89	44,793			83.61	293.28					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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